



Plumbers & Pipefitters Local 441

529 S Anna St

Wichita, Ks 67209-2537

(316) 265-4291 Fax: (316) 265-5731

RETIRING? Ready to start the paperwork? Here's a quick checklist to help!

Start getting your paperwork together at least 6 months prior. Items you will need to provide are:

- Social Security Number(s)
 - You (also a copy of your card will be required)
 - Your Spouse/Beneficiary
- Birth Certificates (Copies Required)
 - You
 - Your Spouse/Beneficiary
- Marriage Certificate
- Divorced? A copy of any Qualified Domestic Relation Order (QDRO)
- Disabled? A copy of Social Security Disability Award
- Your address, phone number, email
- Banking Information
 - You will complete a direct deposit enrollment form during the paperwork process, so you will need bank account information and a voided check

You can start the process no earlier than 6 months prior, but you want to make sure you **get started no later than 3 months prior to the date you wish to retire**. Here is who to contact:

- National Pension Fund
(800) 638-7442 or pensions@uanpf.org
 - Request a retirement packet
 - We also suggest that you request they send you a work contribution history report as that will assist you in your paperwork process
- Benefit Management Group, Inc (BMGI)
(620) 232-3799 or pension@bmgweb.com
 - Request retirement information for
 - Local Pension
 - Kansas Retirement (KSR-401k)
 - Make sure your name is not on the out of work list
- Call the Union Hall at (316) 264-2339 and let us know your official retirement date!